



The First 100 Days for the New Property Accounts Representative

MANAGEMENT ONE LICENSED OPERATING SYSTEMS
KNOWLEDGE BASED MANUAL

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The First 100 Days for the New Property Accounts Representative

0-30 Days

<i>In Process</i>	<i>Completed</i>	New Property Accounts Job Description
_____	_____	100 Most Asked Questions at Management One Test
_____	_____	M1 software training 40 min
_____	_____	One Touch system
_____	_____	Read Training Manual
_____	_____	Watch all New Property Account videos
_____	_____	Learn operations algorithm 17,15,12,8
_____	_____	Learn (ILR) Internal Leasing Report
_____	_____	Learn (LMS) Leasing Management Status
_____	_____	Learn (RML) Resident Move In Ledger
_____	_____	Take Management Agreement test
_____	_____	Take Rental Agreement test
_____	_____	Objections- know them word for word
_____	_____	Role Play
_____	_____	Learn New Property Account Presentation
_____	_____	Give New Property Account presentation to management
_____	_____	New Property Account Lead Acquisition Process Flow
_____	_____	Daily Schedule...Typical
_____	_____	(NPO)- New Prospective Owner Form
_____	_____	New Prospective Owner Call
_____	_____	Comparative Rental Analysis

_____	_____	<u>NPO- Second Call Script</u>
_____	_____	<u>Good Faith Estimate</u>
_____	_____	<u>Email for Sales</u>
_____	_____	<u>Signing Up a New Account - Sign Up Packet</u>
_____	_____	<u>Hot Buttons</u>
_____	_____	<u>Rating System</u>
_____	_____	<u>Turbulences</u>
_____	_____	<u>Direct Deposit</u>
_____	_____	<u>Landlord / Resident Insurance</u>
_____	_____	<u>Sales Tools</u>

31-60 Days

In Process

Completed

New Property Accounts Job Description

[Process of a New Prospective Owner](#)

[Client Protection Contract to Real Estate Agent for Owner Referral](#)

[Referral Cards](#)

[Letter to Owner For Referral on...](#)

[2 Minute Elevator talk](#)

[5 Minute Stadium Speech](#)

[Reports](#)

[Monthly Goals](#)

[Do an Internet Presentation with an owner with management present](#)

Do a presentation to owner with management present

Go to board of Realtors

Market to Real Estate office and Mortgage Brokers

Assist setting up presentation with management for Real Estate offices

Do one on one presentation with agents, brokers, managers

61-100 Days

In Process

Completed

New Property Accounts Job Description

[Client Registration and Property Checklist](#)

[Take New Account test, Includes Objections test](#)

Do internet presentation by yourself

Do face to face with owner by yourself

Do office presentation at Real Estate offices

Retake any test to be at 90% or better